



NOTICE

NOTICE is hereby given that the 30th (Thirtieth) Annual General Meeting of the members of Blacksoil Capital Private Limited (CIN: U67120MH1995PTC084946) will be held on Thursday, 26th September 2024, at 1203, Lodha Supremus, Senapati Bapat Marg, Opp. World One Tower, Lower Parel (West), Mumbai- 400013, Maharashtra, India at 12:00 Noon (IST) to transaction following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Standalone Financial Statements of the Company for the financial year ended 31st March 2024, together with the Reports of Board of Directors and Auditors thereon.
2. To receive, consider and adopt the Audited Consolidated Financial Statements of the Company for the financial year ended 31st March 2024, together with the Report of the Auditors thereon.
3. **To appoint the Statutory Auditors and fix their remuneration:**

To consider and, if thought fit, to pass with or without modification, the following resolution as an Ordinary Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 139 and 142 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, as amended from time to time, and in accordance with the Guidelines for Appointment of Statutory Auditors issued by the Reserve Bank of India vide Circular Ref. No. DoS.CO.ARG/ SEC.01/08.91.001/2021-22 dated April 27, 2021, and as recommended by the Audit Committee and Board of Directors of the Company, the consent of the Members of the Company, be and is hereby accorded to appoint M/s. M. P. Chitale & Co., Chartered Accountants (ICAI Firm Registration No. 101851W), as the Statutory Auditors of the Company to fill the vacancy that arised due to the resignation by M/s. N. A. Shah & Associates LLP, Chartered Accountants (ICAI Firm Registration No. 116560W/W100149).

RESOLVED FURTHER THAT M/s. M. P. Chitale & Co., be and is hereby appointed as Statutory Auditor of the company shall hold office from the conclusion of this Annual General Meeting until the conclusion of the 33rd Annual General Meeting of the Company to be held for Financial Year 2026-27 on such remuneration plus reimbursement of travelling and out of pocket expenses as may be mutually decided between the Board of Directors and Auditors.”

SPECIAL BUSINESS:

4. **Approve the proposal to maintain Register of Members and Annual Returns at place other than the registered office of the Company.**

To consider and, if thought fit, to pass with or without modification, the following Resolutions as a Special Resolution:

+91 22 6915 2200

CIN No: U67120MH1995PTC084946

Web: www.blacksoil.co.in
 Email: info@blacksoil.co.in

**Blacksoil Capital Private Limited
Registered Office:**

1203, Lodha Supremus,
Senapati Bapat Marg,
Lower Parel (W), Mumbai,
Maharashtra 400013

Corporate Office,

Unit 502,
5th Floor, Tower 'A',
Peninsula Corporate Park,
Lower Parel (W), Mumbai,
Maharashtra 400013



“**RESOLVED THAT** pursuant to the provision of section 94 of the Companies Act, 2013 read with Rules made thereunder (including any statutory modification or re-enactment thereof for the time being in force), approval of members of the Company be and is hereby accorded for keeping and maintaining of Registers of Members under section 88 and copies of the annual return filed under section 92 at the Corporate Office of the Company situated at 502, Tower A, Peninsula Corporate Part, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013 with immediate effect.

RESOLVED FURTHER THAT Mr. Mohinder Pal Bansal, (DIN:01626343), Whole Time Director, Mr. Ankur Bansal, (DIN:03082396), Director and Ms. Hetal Pandya, Company Secretary of the Company, be and are hereby severally authorised to take such steps and to do all such acts, deeds, matters and things as may be required to give effect to the foregoing resolution including but not limited to signing and filing necessary forms with Registrar of Companies.

5. Re-Classification of Authorized Share Capital and alteration of Memorandum of Association of the Company.

To consider and, if thought fit, to pass with or without modification, the following Resolutions as a Special Resolution:

“**RESOLVED THAT** pursuant to the provisions of Section 61 and all other applicable provisions, if any, of the Companies Act, 2013, (including any amendment thereto or re-enactment thereof) and the Memorandum and Articles of Association of the Company, consent of the members of the Company be and is hereby accorded to reclassify the Authorised Share capital of the Company as follows:

Existing				Proposed			
Type	No. of Shares	Face Value (INR)	Amount (INR)	Type	No. of Shares	Face Value (INR)	Amount (INR)
Equity Share	6,53,50,000	10/-	65,35,00,000	Equity Share	6,48,75,000	10/-	64,87,50,000
Class A1 Equity Shares	20,00,000	10/-	2,00,00,000	Class A1 Equity Shares	20,00,000	10/-	2,00,00,000
Class A2 Equity Shares	10,00,000	10/-	1,00,00,000	Class A2 Equity Shares	10,00,000	10/-	1,00,00,000
Class A3 Equity Shares	16,50,000	10/-	1,65,00,000	Class A3 Equity Shares	21,25,000	10/-	2,12,50,000
Total	7,00,00,000		70,00,00,000	Total	7,00,00,000		70,00,00,000

RESOLVED FURTHER THAT pursuant to the provisions of Section 13 and other applicable provisions, if any, of the Companies Act, 2013, the existing Clause – V of the Memorandum of Association of the Company, be and is hereby substituted by the following new Clause – V. (a):



V. (a) The Authorised Share Capital of the Company is INR 70,00,00,000/- (Indian Rupees Seventy Crore Only) divided into:

- i. 6,48,75,000 (Six Crore Forty Eight Lakhs Seventy Five Thousand) Equity Shares of INR 10/- (Indian Rupees Ten) each aggregating to INR 64,87,50,000 (Indian Rupees Sixty Four Crore Eighty Seven Lakhs Fifty Thousand only);
- ii. 20,00,000 (Twenty Lakhs) Class A1 Equity Shares of INR 10/- (Indian Rupees Ten) each aggregating to INR 2,00,00,000 (Indian Rupees Two Crore only);
- iii. 10,00,000 (Ten Lakhs) Class A2 Equity Shares of INR 10/- (Indian Rupees Ten) each aggregating to INR 1,00,00,000 (Indian Rupees One Crore only); and
- iv. 21,25,000 (Twenty-One Lakhs Twenty-Five Thousand) Class A3 Equity Shares of INR 10/- (Indian Rupees Ten each) aggregating to INR 2,12,50,000/- (Indian Rupees Two crore Twelve Lakhs Fifty Thousand only).

RESOLVED FURTHER THAT Mr. Mohinder Pal Bansal, (DIN:01626343), Whole Time Director, Mr. Ankur Bansal, (DIN:03082396), Director and Ms. Hetal Pandya, Company Secretary of the Company, be and are hereby severally authorised to take such steps and to do all such acts, deeds, matters and things as may be required to give effect to the foregoing resolution including but not limited to signing and filing necessary forms with Registrar of Companies.”

6. Issue of 475000 equity shares of Class A3 by way of Private Placement.

To consider and if thought fit, to pass with or without modification(s), the following resolution as Special Resolution:

“**RESOLVED THAT** pursuant to the provisions of Section 62(1)(c) read with Section 42 of the Companies Act, 2013, Rule 13 of Companies (Share Capital and Debenture) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and such other provisions (including any statutory modifications or re-enactment thereof) as may be applicable for the time being in force, and other applicable regulations, consent of the members of the Company be and is hereby accorded to the Board to issue and offer 4,75,000 (Four lakhs Seventy Five Thousand) Equity Shares of Face Value INR 10/- (Indian Rupees Ten) at the price of INR 100/- (Indian Rupees One Hundred) [INR 1/- payable on application and allotment] per share at a premium of INR 90/- (Indian Rupees Ninety) per share aggregating to INR 4,75,00,000/- (Indian Rupees Four Crore Seventy Five Lakhs Only).

RESOLVED FURTHER THAT Ms. Hetal Pandya, Company Secretary of the Company of the Company be and is hereby authorised to sign and circulate the offer cum application letter in Form PAS-4 along with the applicable form to the proposed subscribers, whose name shall be recorded in Form PAS-5.

RESOLVED FURTHER THAT Mr. Mohinder Pal Bansal (DIN: 01626343), Mr. Ankur Bansal (DIN: 03082396), Directors of the Company, Ms. Hetal Pandya, Company Secretary, Mr. Chirag Shah and Mr. Anuj Gothi (Authorized signatories) be and are hereby authorized to make an application for International



Securities Identification Number (“ISIN”) for this partly paid Equity Shares to National Securities Depository Limited (NSDL) and Central Depository Services Limited (CDSL) (“Depository/ies”) and appoint Link Intime India Pvt Ltd. as a Register & Transfer Agent (“R&T Agent”) and authorized to sign/execute/submit any documents/agreements as required to be executed between the Company and the R&T Agent or the Company and the Depository/ies for the aforementioned purpose and to sign and submit necessary forms to complete corporate action for crediting securities in the subscribers demat account.

RESOLVED FURTHER THAT Mr. Mohinder Pal Bansal, (DIN:01626343), Whole Time Director, Mr. Ankur Bansal, (DIN:03082396), Director and Ms. Hetal Pandya, Company Secretary of the Company, be and are hereby severally authorised to take such steps and to do all such acts, deeds, matters and things as may be required to give effect to the foregoing resolution including but not limited to signing and filing necessary forms with Registrar of Companies.”

7. **Creation of Employee Stock Option Plan (ESOP) Pool:**

To consider and if thought fit, to pass with or without modification(s), the following resolution as Special Resolution:

“**RESOLVED THAT** pursuant to the applicable provisions of the Companies Act, 2013 and the corresponding rules framed thereunder, as amended, Memorandum & Articles of Association of the Company and other appropriate authorities as may be applicable and subject to such conditions and modifications as may be prescribed, the consent of the members, be and is hereby accorded to create to approve ESOP Pool 2024 to the extent of 42,62,131 shares in the issued share capital of the Company.

RESOLVED FURTHER THAT the new equity shares to be issued and allotted by the Company in the manner aforesaid shall rank pari passu and that the Company shall conform to the accounting policies as laid out in the Income Tax Act, 1961 and the relevant provisions of the Act.

RESOLVED FURTHER THAT Mr. Mohinder Pal Bansal, (DIN:01626343), Whole Time Director, Mr. Ankur Bansal, (DIN:03082396), Director and Ms. Hetal Pandya, Company Secretary of the Company, be and are hereby severally authorized to give effect to the aforesaid resolution and make necessary filing with Registrar of Companies, Mumbai and to do all acts, things and deeds incidental thereto.”

8. **Regularisation of Additional Director, Mr. Nilesh Shivji Vikamsey (DIN: 00031213) as an Independent Director of the Company.**

To consider and, if thought fit, to pass with or without modifications, the following resolution as Ordinary Resolution:

“**RESOLVED THAT**, pursuant to provision of Section 149,150,152 read with Schedule IV to the Companies Act, 2013, and all other applicable provisions of the Companies Act, 2013 and the Companies (Appointment and Qualification of Directors) Rules,2014 (including any statutory modification(s) or re-enactment thereof for the time being in force), Mr. Nilesh Shivji Vikamsey (DIN: 00031213) who was appointed as an Additional Director by the Board of Directors of the Company w.e.f. August 23, 2024 and who holds office up to the date of this Annual General Meeting and in respect of whom the Company has



received a notice in writing under section 160 of the Act proposing his candidature for the office of the Director and declaration that he meets the criteria for independence as provided in Section 149(6) of the Act and who is eligible for appointment, be and hereby appointed as an Independent Director of the Company to hold office for a term of five (5) years from September 26, 2024 to September 25, 2029, who is not liable to retire by rotation.

RESOLVED FURTHER THAT Mr. Mohinder Pal Bansal, ((DIN:01626343), Whole Time Director, or Mr. Ankur Bansal, (DIN:03082396), Director or Ms. Hetal Pandya, Company Secretary of the Company be and is hereby severally authorised to do all acts and take all such steps as may be necessary, proper or expedient to give effect to this resolution and file the necessary forms with Registrar of Companies.”

**on behalf of the Board
For BLACKSOIL CAPITAL PRIVATE LIMITED**

Date: August 29, 2024
Place: Mumbai

Sd/-
Mohinder Pal Bansal
Whole Time Director
DIN:01626343

Registered office:

1203, Lodha Supremus, Senapati Bapat Marg,
Opp. World One Tower, Lower Parel West, Mumbai- 400013
CIN: U67120MH1995PTC084946
Website address: www.blacksoil.co.in

Notes:

1. A member entitled to attend, and vote is entitled to appoint a proxy to attend and vote on behalf of self. Such a proxy need not be a member of the company. The enclosed proxy form should be deposited at the registered office of the company not less than 48 hours before the time fixed for commencement of the meeting. Proxies submitted on behalf of limited companies, societies, etc., must be supported by appropriate resolutions/letters of authority, as applicable.
2. A person shall not act as a Proxy for more than 50 members and holding in the aggregate not more than ten percent of the total voting share capital of the Company. However, a single person may act as a proxy for a member holding more than ten percent of the total voting share capital of the Company provided that such person shall not act as a proxy for any other person.
3. In case of joint holders attending the AGM, only such joint holder who is higher in the order of names will be entitled to vote.
4. Corporate Members intending to send their representatives to attend the Meeting pursuant to Section 113 of the Companies Act, 2013 are requested to send to the Company, a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.



5. Members/Proxies should fill the Attendance Slip sent herewith, for attending the Meeting and bring their Attendance Slips along with their copy of the Annual Report to the Meeting. Only registered members of the Company or their proxy(ies) may attend the AGM as provided under the provisions of the Act.
6. Alterations, if any, made in the Proxy Form(s), should be initialled by the member(s).
7. Relevant documents as referred to in the Notice and the requisite statutory registers shall be open for inspection at the registered office of the Company during normal business hours (i.e., from 09.30 a.m. to 6.30 p.m.) on all working days except Saturdays, Sundays and public holidays. From the date of the notice and until the conclusion of the AGM.
8. Members desirous of obtaining any information concerning the resolutions to be passed at the AGM are requested to address their queries to the Company by sending across an email at blacksoil.compliance@blacksoil.co.in until the date of the AGM, to enable the Company to collate and present the required information at the AGM, to the extent possible.
9. Pursuant to provisions of Secretarial Standard on General Meetings [SS-2] the Route Map, depicting the venue of the Meeting is enclosed as a part of this Notice.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013 IN RESPECT OF THE FOLLOWING ITEMS:

Item No. 4: Approve the proposal to maintain Register of Members and Annual Returns at place other than the Registered Office of the Company.

As per the provisions of Section 94 of the Companies Act, 2013 read with Rules made thereunder, the Company can keep and maintain the Registers of Members under section 88 and copies of the annual return filed under section 92 at the place other than the registered office of the Company. The management proposes to keep and maintain the Registers of Members under section 88 and copies of the annual return filed under Section 92 at the Corporate Office of the Company situated at 502, Tower A, Peninsula Corporate Part, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013.

The Board of Directors, at their meeting held on April 29, 2024, have approved the proposal to maintain register of members and Annual Returns at place other than the Registered office of the Company. The Board recommends the Special Resolution set out at item no. 4 of the Notice for approval by the Members.

None of the Directors, Key Managerial Personnel and their relatives are concerned or interested in the resolution, except to the extent of their shareholding in the Company.

Item No. 5: Re-Classification of Authorized Share Capital and alteration of Memorandum of Association of the Company.

The current Authorized Share Capital of the Company is INR 70,00,00,000/- (Indian Rupees Seventy Crore Only) divided into 6,53,50,000 (Six Crore Fifty three Lakhs Fifty Thousand) Equity Shares of INR 10/- (Indian Rupees Ten only) each, 20,00,000 (Twenty Lakhs) Class A1 Equity Shares with Differential rights of INR 10/- (Indian Rupees Ten only) each, 10,00,000 (Ten Lakhs) Class A2 Equity Shares of INR 10/- (Indian Rupees Ten



only) each, and 16,50,000 (Sixteen Lakhs Fifty Thousand) Class A3 Equity Shares of INR 10/- (Indian Rupees Ten only) each has been fully subscribed.

The Board of Directors of the Company in its meeting held on August 23, 2024 decided to reclassify the existing unissued authorized share capital by reducing 4,75,000 Equity shares and proportionately increasing Class A3 Equity shares as mentioned in below table:

Existing				Proposed			
Type	No. of Shares	Face Value (INR)	Amount (INR)	Type	No. of Shares	Face Value (INR)	Amount (INR)
Equity Share	6,53,50,000	10/-	65,35,00,000	Equity Share	6,48,75,000	10/-	64,87,50,000
Class A1 Equity Shares	20,00,000	10/-	2,00,00,000	Class A1 Equity Shares	20,00,000	10/-	2,00,00,000
Class A2 Equity Shares	10,00,000	10/-	1,00,00,000	Class A2 Equity Shares	10,00,000	10/-	1,00,00,000
Class A3 Equity Shares	16,50,000	10/-	1,65,00,000	Class A3 Equity Shares	21,25,000	10/-	2,12,50,000
Total	7,00,00,000		70,00,00,000	Total	7,00,00,000		70,00,00,000

Accordingly, it is deemed appropriate to re-classify the existing Authorized Share Capital of the Company by making the above stated changes and for that purpose, the Memorandum of Association of the Company is proposed to be altered in the manner specified in the special resolution at Item no. 5 of the accompanied notice.

As per the provisions of Sections 13 of the Companies Act, 2013, a Company can alter the Share Capital clause V(a) of its Memorandum of Association with the consent of the Members. The Board of Directors recommends the passing of this Resolution by special resolution.

None of the Directors / key managerial persons of the Company or their relatives is interested, financially or otherwise, in the aforesaid resolution, except to the extent to their shareholding in the Company.

Item No. 6: Issue of 4,75,000 equity shares of Class-A3 by way of Private Placement

It is proposed to issue and allot 4,75,000 (Four Lakhs Seventy Five Thousand) Equity Shares of INR 10/- (Indian Rupees Ten) [INR 1/- payable on application and allotment] per share at a premium of INR 90/- (Indian Rupees Ninety) per share aggregating to INR 4,75,00,000/- (Indian Rupees Four Crore Seventy Five Lakhs Only) on Preferential basis via Private Placement by circulating the offer cum application letter in Form PAS-4 to the Offerees, whose name to be recorded in PAS-5.

The Board of Directors, at their meeting held on August 23, 2024, have approved the proposal to issue the Equity Shares on Private placement basis.



The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members. The Board of Directors, therefore, recommends the resolution for your approval.

Approval of the members by way of special resolution is required inter alia in terms of Sections 42 and 62(1)(c) of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014.

None of the Directors, Key Managerial Personnel and their relatives is concerned or interested in the resolution, except as holders of shares in general or that of the companies, firms, and/or institutions of which they are directors, partners, or members and who may hold shares in the Company.

Item No. 7: Creation of Employee Stock Option Plan (ESOP) Pool

The members are hereby informed that the Board of Directors proposed to create ESOP Pool 2024 to the extent of 42,62,131 shares in the issued share capital of the Company and accordingly Nomination Remuneration Committee at its meeting held on August 23, 2024 & Board meeting held on August 23, 2024, considered the proposal for creation of ESOP Pool.

The below table gives details of current capital vis a vis ESOP proposed to be created and total capital post ESOP:

Particulars	No. of Shares
Current issued capital	6,29,00,000
Class A3 Equity Shares (pending issuance)	16,50,000
Additional issuance proposed under Class A3 equity shares (pending issuance)	4,75,000
Proposed issued capital	6,50,25,000
Proposed ESOP	42,62,131
Post ESOP capital	6,92,87,131

The ESOP shall constitute ~6.15% pool (consideration has been given to proposed Class A3 issuance while calculating ESOP numbers). The terms and conditions of allocation, exercise, vesting etc. shall be detailed in the scheme which shall be framed within due course of time and shall be placed before the Members for their approval.

The Board recommends the Special Resolution set out at item no. 7 of the Notice for approval by the Members.

None of the Directors, Key Managerial Personnel and their relatives are concerned or interested in the resolution, except to the extent of their shareholding in the Company.



Item No. 8: Regularisation of Additional Director, Mr. Nilesh Shivji Vikamsey (DIN: 00031213) as an Independent Director of the Company.

The Board had appointed Mr. Nilesh Shivji Vikamsey, (DIN: 00031213) as an Additional Director of the Company at its meeting held on August 23, 2024, in accordance with the provisions of Section 161 of the Companies Act, 2013, ("the Act"), basis the recommendation of the Nomination and Remuneration Committee of the Company. Mr. Nilesh Shivji Vikamsey is to hold office up to the date of ensuing Annual General Meeting ("AGM"). In compliance with the provisions of Section 149 of the Act, it is proposed to appoint Mr. Nilesh Shivji Vikamsey as an Independent Director of the Company and to hold office for a term of 5 years i.e. from September 26, 2024, 2022 to September 25, 2029.

Mr. Nilesh Shivji Vikamsey, is a Senior Partner of **KKC & Associates LLP** (Formerly Khimji Kunverji & Co LLP) Chartered Accountants since 1985. A firm registered with the Institute of Chartered Accountants of India & in practice since 1936, having over 86 years of experience in the areas of Auditing, Taxation, Corporate & Personal Advisory Services, Business & Management Consulting Services, Due diligence, Valuations, Inspections, Investigations, possess the relevant expertise and experience and fulfil the criteria applicable to Independent Director as stated in Section 149(6) of the Companies Act, 2013.

The Company has received a notice in accordance with the provisions of Section 160 of the Act proposing the candidature of Mr. Nilesh Shivji Vikamsey for the office of Independent Director. In the opinion of the Board, Mr. Nilesh Shivji Vikamsey fulfil the conditions specified in the Act and are independent of the Management. For the information of Members, the Company has received a declaration from Mr. Nilesh Shivji Vikamsey that they are not disqualified to be appointed as Independent Directors under the Act.

The Board recommends the Special Resolution set out at item no. 8 of the Notice for approval by the Members.

None of the Directors, Key Managerial Personnel of the Company and their relatives are concerned or interested, in the said resolution, except to the extent of their shareholding in the Company.

on behalf of the Board
For BLACKSOIL CAPITAL PRIVATE LIMITED

Date: August 29, 2024
Place: Mumbai

Sd/-
Mohinder Pal Bansal
Whole Time Director
DIN:01626343



Form No. MGT-11
PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: U67120MH1995PTC084946

Name of the Company: BLACKSOIL CAPITAL PRIVATE LIMITED

Registered Office: 1203, Lodha Supremus, Senapati Bapat Marg, Opp. World One Tower, Lower Parel, West Mumbai- 400013.

Name of the Member(s):
Registered address:
E-mail Id:
Folio No. / Client Id:
DP ID:

I/We _____ being member(s) of _____ shares of the above-named company, hereby appoint

Name: _____

Address: _____

E-mail Id: _____

Signature: _____ or failing him/her _____

Name: _____

Address: _____

E-mail Id: _____

Signature: _____ or failing him/her _____

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 30th (Thirtieth) Annual General Meeting of the Company, to be held on **Thursday, September 26, 2024 at 12.00 Noon (IST)** at 1203, Lodha Supremus, Senapati Bapat Marg, Opp. World One Tower, Lower Parel, West Mumbai-400013, Maharashtra, India and at any adjournment thereof in respect of such resolution(s) as are indicated below:



Resolution(s) No: _____

Sr. No.	Particulars of Resolution(s)
ORDINARY BUSINESS	
1.	To receive, consider and adopt the Audited Standalone Financial Statements of the Company for the financial year ended 31 st March 2024, together with the Reports of Board of Directors and Auditors thereon.
2.	To receive, consider and adopt the Audited Consolidated Financial Statements of the Company for the financial year ended 31 st March 2024, together with the Report of the Auditors thereon.
3.	To consider and appoint the Statutory Auditors and fix their remuneration.
SPECIAL BUSINESS	
4.	To consider and approve the proposal to maintain Register of Members and Annual Returns at place other than the registered office of the Company.
5.	To consider and approve the re-classification of Authorized Share Capital and alteration of Memorandum of Association of the Company.
6.	To consider and approve the issue of 475000 equity shares of Class-A3 by way of Private Placement
7.	To consider and approve the creation of ESOP Pool.
8.	Regularisation of Additional Director, Mr. Nilesh Shivji Vikamsey, (DIN: 00031213) by appointing him as Independent Director of the Company

Signed this _____ day of _____ 2024.

Signature of Shareholder: _____

Signature of Proxy holder (s): _____

Affix revenue stamp

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

**ATTENDANCE SLIP**

30th (THIRTIETH) ANNUAL GENERAL MEETING OF THE BLACKSOIL CAPITAL PRIVATE LIMITED ON THURSDAY, SEPTEMBER 26, 2024, AT 12:00 NOON (IST) AT 1203, LODHA SUPREMUS, SENAPATI BAPAT MARG, OPP. WORLD ONE TOWER, LOWER PAREL, WEST MUMBAI- 400013, MAHARASHTRA, INDIA

Master Folio No	
*DP Id	
*Client Id/Regd. Folio No.	

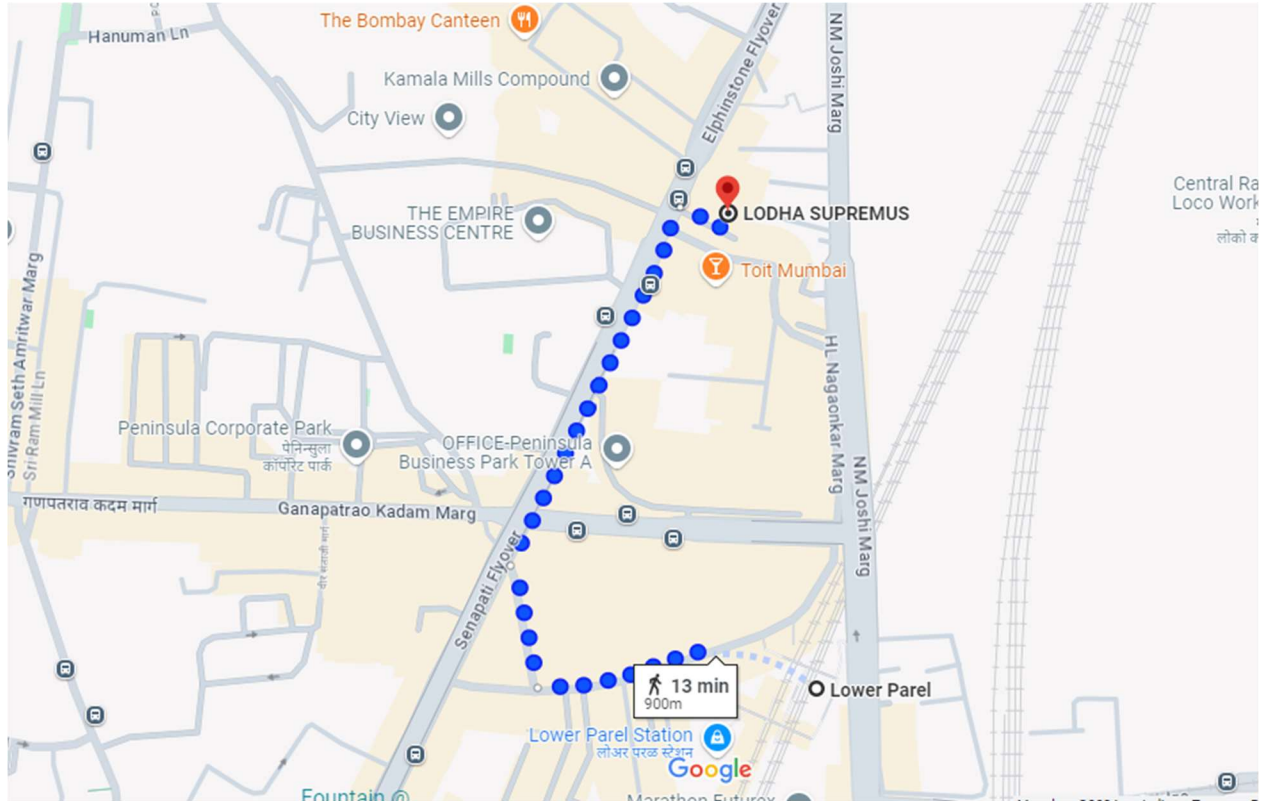
**Applicable for members holding shares in electronic/dematerialized form*

I/We hereby record my/our presence at the 30th (Thirtieth) Annual General Meeting of the Members of Blacksoil Capital Private Limited at 1203, Lodha Supremus, Senapati Bapat Marg, Opp. World One Tower, Lower Parel, West Mumbai- 400013, Maharashtra, India at 12:00 NOON (IST)



ROUTE MAP OF THE VENUE OF THE MEETING

Venue for the meeting
1203, Lodha Supremus, Senapati Bapat Marg, Opp. World One Tower, Lower Parel, West
Mumbai- 400013



+91 22 6915 2200

CIN No: U67120MH1995PTC084946

Web: www.blacksoil.co.in
Email: info@blacksoil.co.in

Blacksoil Capital Private Limited
Registered Office:
1203, Lodha Supremus,
Senapati Bapat Marg,
Lower Parel (W), Mumbai,
Maharashtra 400013

Corporate Office,
Unit 502,
5th Floor, Tower 'A',
Peninsula Corporate Park,
Lower Parel (W), Mumbai,
Maharashtra 400013